

HVI CAT CANYON INC. weeks 9-13 budget		Forecast Week 9 23-Sep-19	Forecast Week 10 30-Sep-19	Forecast Week 11 7-Oct-19	Forecast Week 12 14-Oct-19	Forecast Week 13 21-Oct-19	TOTAL
1	Beginning Cash Balance	346,221	126,907	128,342	64,720	1,446	346,221
2							
3	<b>Cash Inflows (*)</b>						
4	SMV	200,000	254,003	360,000	360,000	859,100	2,033,103
5	Redu					61,283	61,283
6	Belridge					77,167	77,167
7	<b>Total Cash Inflows</b>	<b>200,000</b>	<b>254,003</b>	<b>360,000</b>	<b>360,000</b>	<b>997,550</b>	<b>2,171,553</b>
8							
9	Royalties	(159,325)					(159,325)
10	Escrow Royalties(**)	(31,602)					(31,602)
11	<b>Total Cash Inflows</b>	<b>9,073</b>	<b>254,003</b>	<b>360,000</b>	<b>360,000</b>	<b>997,550</b>	<b>1,980,626</b>
12							
13	<b>Cash Outflows</b>						
14	<b>Operating Expenses</b>						
15							
16	Payroll Checks	82,044		82,044		76,753	240,841
17	Payroll Taxes		27,431		27,431	-	54,861
18	Garnishment & Child Supports		1,320		1,320		2,639
19	Surface Rents (****)		63,643				63,643
20	Consultants	9,008		9,008		9,008	27,023
21	Phones	2,000	2,000	2,000	1,500	2,000	9,500
22	Power PG&E	-		248,000		-	248,000
23	Power SoCalEdison	-	25,000	-	-	-	25,000
24	Waste Mangement						-
25	Water	-	508	624	1,276	-	2,409
26	SouthernCalGas	-	87	-	65	-	151
27	Portable Restrooms	169	-	1,196	485	169	2,020
28	Alarms	-	-	-	663	-	663
29	Cafeteria	-	-	-	275	-	275
30	Copies	-	-	-	231	-	231
31	Chemicals	10,000	10,000	10,000	10,000	10,000	50,000
32	Pumps	15,000	15,000	15,000	-	20,000	65,000
33	Gasoline	11,500	11,500	11,500	11,500	11,500	57,500
34	Transportation					267,521	267,521
35	Vacuum Trucks						-
36	LCR					430,000	430,000
37	Electricians	5,000	5,000	5,000	5,000	-	20,000
38	Welders		2000	2000	2000	2500	8,500
39	Supplies (Belts-Parts)	2,000	2,000	2,000	2,000	2,000	10,000
40	Parts (Compressor, Pipe, others)	8,000	8,000	-	8,000	8,000	32,000
41	Clean Chemical towers		1,480		1,480	-	2,960
42	Vehicle maintenance	4000	4000		4000	4000	16,000
43	Drink Water	150	-	150	150	-	450
44	Weed abatement	5,268	5,000	5,000	5,268	5,000	25,537
45	Well Analysis	3,000	3,000	3,000	3,000	3,000	15,000
46	Compliance	20,000		20,000			40,000
47	Fire Department	36,730		5,000		5000	46,730
48	APCD	2,000	2,000	2,000	2,000	2,000	10,000
49	Settlement Agreement						-
50	Escrow - Surface Rents(**)		7500				7,500
51	<b>Total Operating Expenses</b>	<b>215,869</b>	<b>196,467</b>	<b>423,522</b>	<b>87,644</b>	<b>858,451</b>	<b>1,781,954</b>
52							
53	<b>G&amp;A Expenses</b>						
54							
55	Bank Charges & fees	100	100	100	100	100	500
56	Insurances	12418				12,418	24,836
57	Chapter 11 Professional fees (**)		23,000		335,530		358,530
58	Backoffice & Administrative (***)		33000			109000	142,000

59	<b>Total G&amp;A</b>	<b>12,518</b>	<b>56,100</b>	<b>100</b>	<b>335,630</b>	<b>121,518</b>	<b>525,866</b>
60							
61	<b>Growth Production Capex</b>						
62	SMV						-
63	BELRIDGE						-
64	REDU						-
65							
66	<b>Total Growth Production</b>	-	-	-	-	-	-
67							
68	<b>Total Cash Outflows</b>	228,387	252,567	423,622	423,274	979,969	2,307,819
69							
70	<b>Net Cash Flow</b>	(219,314)	1,435	(63,622)	(63,274)	17,581	(327,194)
71							
72	<b>Ending Cash Balance</b>	<b>126,907</b>	<b>128,342</b>	<b>64,720</b>	<b>1,446</b>	<b>19,027</b>	<b>19,027</b>
73							
74	<b>Working capital (ex-Growth Production)</b>	(219,314)	1,435	(63,622)	(63,274)	17,581	(327,194)
	(*)Forecast depent on actual delivered barrels and price						
	(**) Not approved under Interim Cash Collateral Order						
	(***) Only payments for Reimbursement of HVI employee expenses appoved under the Cash Collateral order						
	(****) Buganko Lease Rejected						